

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
BENCH AT AHMEDABAD**

C P (CAA) NO. 39 /AHM/ 2022
CONNECTED WITH C A (CAA) NO. 30/AHM/2022

In the matter of the Companies Act, 2013;
AND

In the matter of Sections 230 to 232 and other applicable
provisions of the Companies Act, 2013;
AND

In the matter of Scheme of Arrangement in the nature of
Amalgamation of Aleor Dermaceuticals Limited with Alembic
Pharmaceuticals Limited.

(i) Aleor Dermaceuticals Limited

(CIN U24302GJ2016PLC092131)

A company incorporated under the Companies Act, 2013
and having its registered office at 5th Floor, Administrative
Building, Alembic Limited, Alembic Road,
Vadodara - 390 003, in the state of Gujarat.

(ii) Alembic Pharmaceuticals Limited

(CIN L24230GJ2010PLC061123)

A company incorporated under the Companies Act, 1956
and having its registered office at Alembic Road, Vadodara - 390 003,
in the state of Gujarat..... **Petitioner Companies**

NOTICE OF HEARING OF THE PETITION

Take Notice that a petition under Sections 230 and 232 and other applicable
provisions of the Companies Act, 2013 for sanctioning the Scheme of
Arrangement involving amalgamation of Aleor Dermaceuticals Limited with
Alembic Pharmaceuticals Limited; presented by the Petitioner Companies on
21st June 2022 was admitted on 27th June 2022 and the said petition is fixed for
hearing before the Hon'ble National Company Law Tribunal, Ahmedabad Bench
("NCLT") on Wednesday, 3rd August 2022.

Any person who seeks to oppose the Petition at the hearing, should submit an
affidavit with the grounds of opposition in form of representation before NCLT
and give a copy thereof in writing either to the Petitioner Companies or their
advocate so as to reach not later than two days before the date fixed for the
hearing of the petition, and appear in person or by his advocate. A copy of the
petition will be furnished to any person requiring the same on payment of the
prescribed charges for the same.

Sd/-

(Swati Saurabh Soparkar)

Advocate for the Petitioner Companies
301, Shivalik - 10, Opp. SBI Zonal Office,
Near Old Excise Chowky, S.M. Road,
Ambavadi, Ahmedabad - 380 015.

Ahmedabad
Date: 4th July, 2022